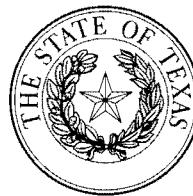


Reports Unit
P.O. Box 12028
Austin, Texas 78711-2028



Phil Wilson
Secretary of State

Office of the Secretary of State

October 16, 2007

Carol Everett
THE HEIDI GROUP, INC.
231 East Main Street Suite 101
Round Rock, TX 78664

Nonprofit Periodic Report – First Notification Letter

Re: THE HEIDI GROUP, INC.
File Number: **136982601**

Dear Registered Agent:

A nonprofit corporation is required by law to file a periodic report with the Secretary of State not more than once every four years. You are hereby notified that the above referenced nonprofit corporation is required to file the periodic report at this time. This periodic report should be completed and received by this office on or before **November 15, 2007**. Failure to file the periodic report when due will result, after notice, in the forfeiture of the corporation's right to conduct affairs in the state of Texas and could ultimately result, after notice, in the involuntary dissolution or termination of the domestic corporation or the revocation of the registration of the foreign corporation.

One copy of the required periodic report is enclosed, along with instructions for completing the report. Make any necessary changes to the preprinted information by typing or printing the new information in the area provided. Submit the periodic report, along with the required filing fee that is shown on the attached report, to the mailing address on the report form. Please make a copy of this report prior to mailing and retain for the corporation's records.

For your convenience, the periodic report may be filed online through SOSDirect at
<http://www.sos.state.tx.us/corp/sosda/index.shtml>.

If you have any questions about filing the periodic report or require assistance filing online using SOSDirect, please call 512-475-2705 or e-mail ReportsUnit@sos.state.tx.us.

Sincerely,
Reports Unit
Business and Public Filings Division

Enclosure